

INSTALLATION INSTRUCTIONS

# EVOLUTION STEEL PERGOLA

**EVOLUTION STEEL PERGOLA** 

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#### INTRODUCTION

# READ INSTRUCTIONS COMPLETELY BEFORE STARTING INSTALLATION

#### **General Guidelines**

It is the responsibility of the installer to meet all code and safety requirements, and to obtain all required building permits. The pergola installer should determine and implement appropriate installation techniques for each installation situation. Neither Fortress Building Products nor its distributors shall not be held liable for improper or unsafe installations.

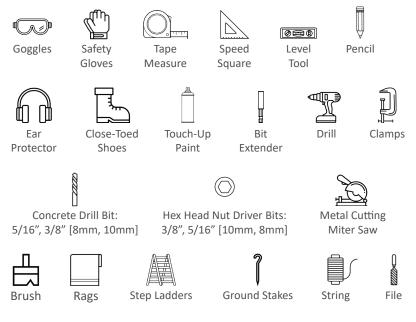
Personal Protection Equipment (PPE) must be worn anytime you're using power tools and working with Modern Pergola. Eye protection, hearing protection, closed-toe shoes, gloves, long sleeves, and pants must be worn to keep yourself safe.

As the steel parts are cut, all metal shavings and/or chips must be removed from inside the pergola parts. At the end of each day all steel shavings and/or chips must be cleaned off the job site. Not doing so could result in the staining of surrounding surfaces.

As the steel parts are cut, **DO NOT** allow metal shavings and/or chips to get dropped or blown into a pool, hot tub, or any other body of water. Staining could occur if this were to happen.

Fortress Building Products does not cover all possible installation scenarios within these instructions. In some cases, it may be necessary for you to consult a professional engineer, building code official, or local dealer. In addition, it may become necessary to use brackets other than Fortress' when more complex installations take place.

# **Required Tools**



#### Components



2" x 11" x 8', 12', 16' or 20' [51mm x 279mm x 2438mm, 3658mm, 4877mm or 6096mm]



**Post** 3-1/2" x 3-1/2" x 10' [89mm x 89mm x 3048mm]



**Purlin Cap** 2" x 2" [51mm x 51mm]



Joist (Framing Member or Rafter) 2" x 6" x 12', 14', 16', 18' or 20' [51mm x 152mm x 3658mm, 4267mm, 4877mm, 5486mm, 6096mm]



#### Purlin or Lateral Bracing Support

2" x 2" x 10' [51mm x 51mm x 3048mm]



**Post Cap** 3-11/16" x 3-11/16" [94mm x 94mm]



Evolution Self-drilling Screw 3/4" [19mm] #12



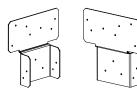
Anchor (NOT PROVIDED BY FORTRESS) Concrete Anchor: 3/8" x 3" [10mm x 76mm] Wedge Anchor: 3/8" x 3" [10mm x 76mm]



Single Hanger Bracket



Lateral Bracing Bracket



**Double Beam To Post Bracket** 

Double Hanger Bracket







Single Beam To Post Bracket

Joist Cap



F-10 Bracket



F-50 Bracket



Post to Pier Bracket

Note:

The Evolution Pergola can be assembled using various connection combinations. These instructions cover possible connections that can be used for a pergola installation.

Visit <u>https://fortressbp.com/pergolas</u> for inspiration on potential pergola designs.

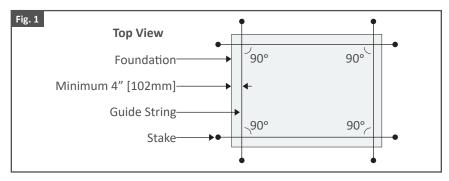
#### **PROJECT PLANNING**

# Step 1: Create a Perimeter For The Pergola

 Using Stakes and Guide String, create a perimeter for the pergola. Each Guide String should be positioned a minimum of 4" [102mm] from the edge of the foundation. As shown in Fig. 1.

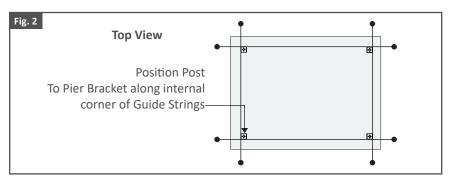
Tip:

- Before starting the pergola project, confirm that the pergola foundation is level and square. Consult with your local building code officials for foundation requirements.
- Be sure corners are set at 90° angles.



# Step 2: Mark Post Bracket Locations

- 1. Position Post to Pier Brackets along internal corners of Guide Strings. As shown in Fig. 2.
- 2. Using a pencil, mark Post to Pier Bracket and bolt hole locations.



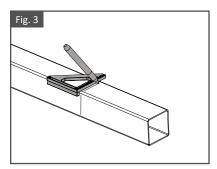
# **CUTTING & PAINTING**

#### Step 1: Mark Cut Points

- 1. Position the Post, Joist (Framing Member or Rafter) or Purlin on a flat surface, preferably a table.
- 2. Using a pencil, mark desired length onto material being cut.
- 3. Using a Speed Square, straighten cut point markings on top and side faces. As shown in Fig. 3.

Tip:

• Before making cuts, confirm cut length is correct.

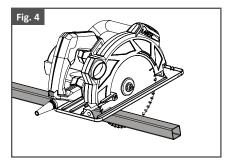


#### Step 2: Cut The Material

 Cut the Post, Joist or Purlin using a Portable Band Saw, Metal Cutting Circular Saw or Grinder with a cutoff disc. As shown in Fig. 4. Be sure to follow cut marks on top and side faces.

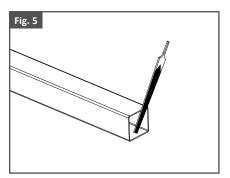
Tip:

- Be sure the material is supported when cutting to prevent bending or binding.
- Be sure to not over heat the material when making cuts with a grinder.



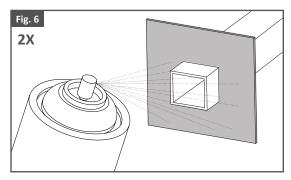
# Step 3: Clean Cut Areas

- 1. Use a file to smooth cut edges. As shown in Fig. 5.
- 2. Remove any metal shavings and dust with a brush or rag.
- Make sure surfaces to be painted are clean. DO NOT cut product over concrete. Be sure to remove any metal shavings to avoid stains.



# Step 4: Apply Spray Paint To Cut Areas

- Using a piece of cardboard as a mask, apply the 1<sup>st</sup> coat of Fortress Black Sand Touch Up Paint.
- 2. Allow to dry before applying second coat.
- Apply the 2<sup>nd</sup> coat of Fortress Black Sand Touch Up Paint. A minimum of three coats of spray paint will be required for installations within a mile of coastal regions.
- 4. Allow to dry and install.



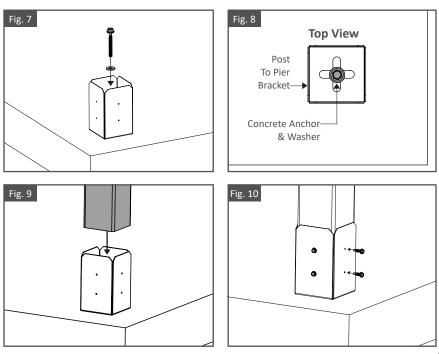
# PERGOLA CONNECTIONS

#### **Connection 1: Post To Foundation**

- 1. Cut Posts to desired height. Reference cutting and painting instructions on pages 7 & 8.
- Pre-drill the concrete anchor hole into the concrete or slab. Reference the relevant concrete anchor manufacturer for recommended drill bit size.
- 3. Mount the Post to Pier Bracket onto the surface using a concrete anchor. As shown in Fig. 7 & 8.
- 4. Insert Post into Post to Pier Bracket. As shown in Fig. 9. Confirm that the post is level and plumb.
- 5. Fasten Post onto Post to Pier Bracket using Evolution Self-Drilling Screws. As shown in Fig. 10. Continuously check if post is level and plumb.

Note:

• It is critical for Posts and Post to Pier Brackets to maintain the 90° angles established in project planing instructions on page 6.

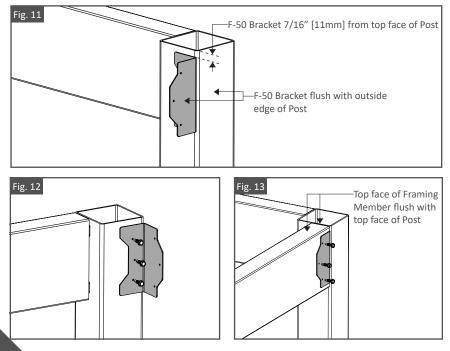


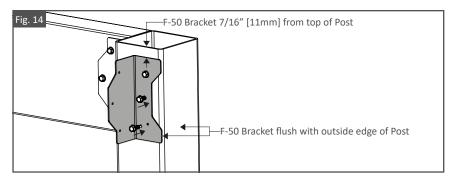
# **Connection 2: Post To Framing Member**

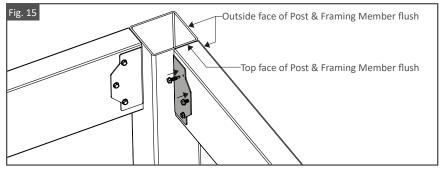
- Position F-50 Bracket flush to the outside edge of the Post and offset 7/16" [11mm] from the top face of the Post. As shown in Fig. 11.
- 2. Using Evolution Self-drilling Screws, mount the F-50 Bracket onto the Post. As shown in Fig. 12.
- 3. Position the Framing Member into desired position on the Post & F-50 bracket. Once installed, the Framing Member should be mounted flush with the top face of the Post.
- 4. Confirm that the top face of the Framing Member is flush with the top face of the Post, adjust if required.
- Using Evolution Self-drilling Screws, mount the F-50 Bracket onto the Framing Member. As shown in Fig. 13.
- Alternatively, the F-50 Bracket can be flipped and installed facing the inside of the Framing Member. As shown in Fig. 14 & 15.

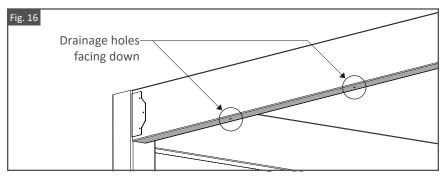
#### Note:

- Be sure drainage holes on the Framing Member face down once installed. As shown in Fig. 16. Adjust if required.
- A Beam can also be installed as a Framing member.









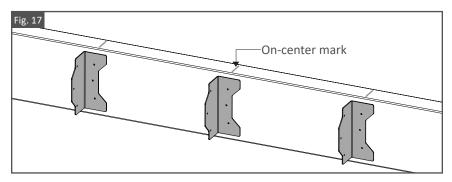
# Connection 3: Rafter To Framing Member (F-50 Bracket)

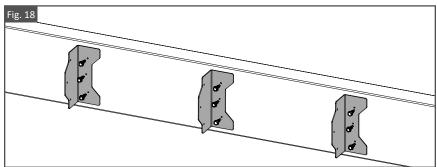
- 1. Measure and mark desired on-center spacing onto top face of two opposite Framing Members.
- Mount the F-50 Bracket centered along on-center spacing mark on inside face of the Framing Member. As shown in Fig. 17.
- 3. Use a Speed Square to position the F-50 Bracket perpendicular to the Framing Member.

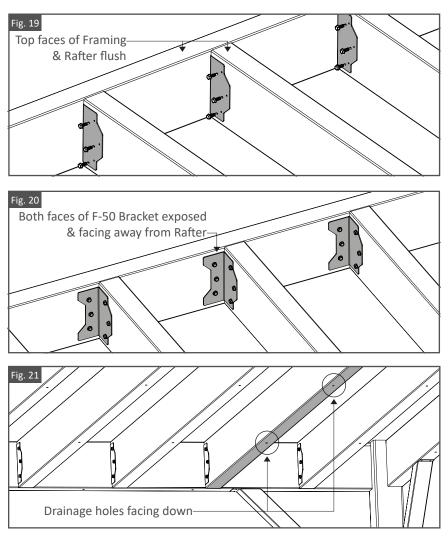
- 4. Using Evolution Self-Drilling Screws, fasten the F-50 Bracket onto the Framing Member. As shown in Fig. 18.
- 5. Mount the Rafter onto the F-50 Bracket and Framing Member. Be sure the top face of Rafter and Framing Member are flush.
- 6. Using Evolution Self-Drilling Screws, fasten the Rafter onto the F-50 Bracket. As shown in Fig. 19.
- 7. Alternatively, the F-50 Bracket can be flipped and installed with both faces of the bracket exposed and facing the away from the Rafter. As shown in Fig. 20.

Tip:

- Be sure all F-50 Brackets are orientated in the same direction.
- Be sure drainage holes on Rafters face down once installed. As shown in Fig. 21.







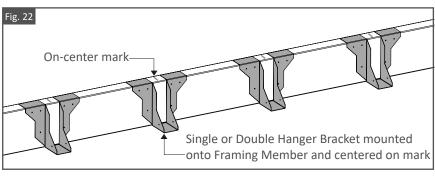
# **Connection 4:** Rafter to Framing (Single or Double Hanger Bracket)

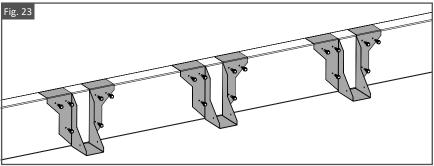
- 1. Measure and mark desired on-center spacing onto top face of two opposite Framing Members.
- 2. Mount the Single or Double Hanger Bracket onto the Framing Member and centered along on-center spacing mark. As shown in Fig. 22.
- 3. Using Evolution Self-Drilling Screws, fasten the Single or Double Hanger Bracket onto the Framing Member. As shown in Fig. 23.

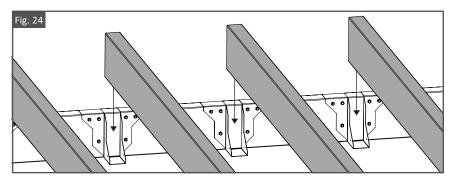
- 4. Insert the Rafter into the Single or Double Hanger Bracket. As shown in Fig. 24.
- 5. Using Evolution Self-Drilling Screws, fasten the Single or Double Hanger Bracket onto the Rafter. As shown in Fig. 25.

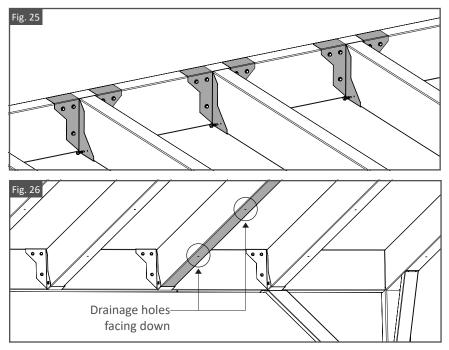
Tip:

• Be sure drainage holes on Rafters face down once installed. As shown in Fig. 26.







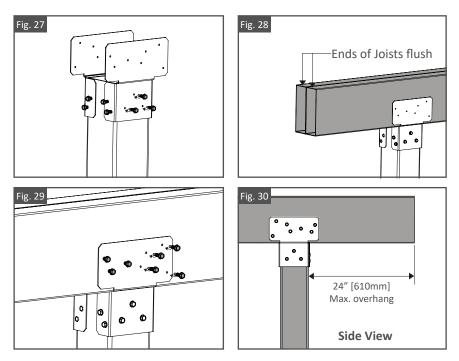


# **Connection 5:** Post To Single or Double Beam Joists

- Using Evolution Self-Drilling Screws, fasten two Single or Double Beam to Post Brackets onto top edge of Post. As shown in Fig. 27.
- Position Joists into desired location. For Double Beam Joists, be sure to have ends of Joists flush. As shown in Fig. 28.
- While keeping Joists in position, fasten the Single or Double Beam to Post Brackets onto joists. As shown in Fig. 29.

Note:

• The maximum Joist to Post overhang allowed is 24" [610mm]. As shown in Fig. 30.

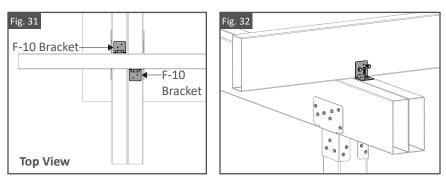


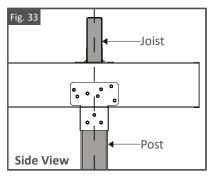
# **Connection 6:** Single or Double Beam Joist To Rafter

1. Stagger two F-10 Brackets, one on each side of the Rafter. Fasten bracket using Evolution Self-Drilling Screws. As shown in Fig. 31 & 32.

Tip:

• Be sure to have End Rafters on center with Posts. As shown in Fig. 33. This will allow for the Lateral Bracing Assembly to be centered on both Post and Joist when installed.



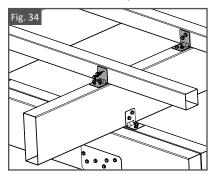


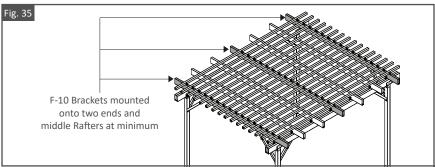
# **Connection 7: Rafter To Purlin**

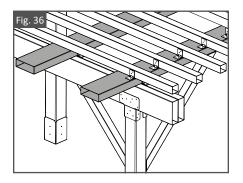
 Using Evolution Self-Drilling Screws, fasten one F-10 Bracket on each joist to Purlin connection. Be sure to position F-10 Brackets on same face of each connection. As shown in Fig. 34.

Tip:

- For each Purlin, at a minimum, F-10 Brackets should be mounted to each end rafter and the middle Rafter. As shown in Fig. 35.
- As a design alternative, Rafters can be rotated and installed horizontally. As shown in Fig. 36.





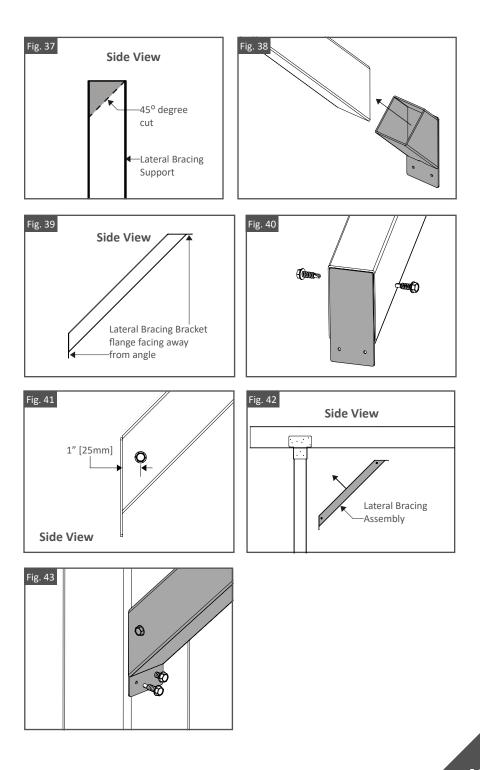


# **Connection 8: Lateral Bracing Assembly**

- 1. Cut the 2" x 2" [51mm x 51mm] Lateral Bracing Support to desired length.
- Cut both ends of the 2" x 2" [51mm x 51mm] Lateral Bracing Support at a 45° angle. As shown in Fig. 37. Reference pages 7 & 8 for cutting and painting instructions.
- 3. Insert the Lateral Bracing Brackets into both ends of the cut 2" x 2" [51mm x 51mm] Lateral Bracing Support. As shown in Fig. 38.
- Be sure the Lateral Bracing Brackets are orientated in correct direction on the Lateral Bracing Support with the bracket flange facing away from the angle. As shown in Fig. 39. Adjust if needed.
- Using two Evolution Self-Drilling Screws, fasten the Lateral Bracing Brackets onto the cut 2" x 2" [51mm x 51mm] Lateral Bracing Support. Position the screws centered 1" [25mm] from the edge of the Lateral Bracing Bracket. As shown in Fig. 40 & 41.
- 6. Position the Lateral Bracing Assembly into the desired installation position set a 45° angle. As shown in Fig. 42.
- 7. Using two Evolution Self-Drilling Screws, fasten the Lateral Bracing Assembly onto the Post and Framing Member or Rafter. As shown in Fig. 43.

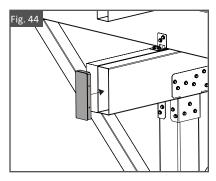
Note:

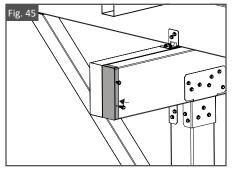
- 2" x 2" [51mm x 51mm] Purlin tubing is re-purposed as Lateral Bracing Support.
- Minimum length recommended for Lateral Bracing Support: 24" [610mm].



# **Connection 9: Joist/Framing Member Cap**

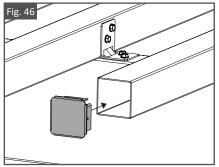
- 1. Position the cap onto the exposed end of the Joist or Framing Member. As shown in Fig. 44.
- 2. Using Evolution Self-Drilling Screws, fasten Joist/Framing Member Cap onto Joist. As shown in Fig. 45.

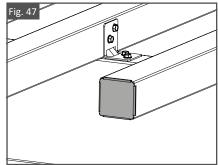


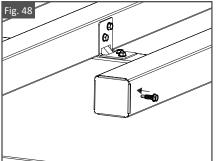


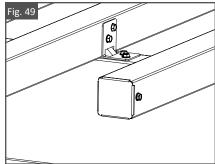
# **Connection 10:** Purlin Cap

- 1. Position the Purlin Cap onto the exposed end of Purlin. As shown in Fig. 46 & 47. If required, use a Rubber Mallet to fully seat the Cap.
- Using an Evolution Self-Drilling Screw, fasten Cap onto the Purlin. As shown in Fig. 48 & 49. Position the screw 11/16" [18mm] from the end of the cap.



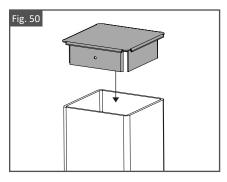


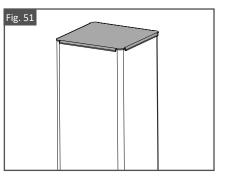




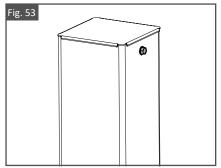
#### **Connection 11: Post Cap**

- Position the Post Cap onto the exposed end of Post. As shown in Fig. 50 & 51. If required, use a Rubber Mallet to fully seat the Cap.
- Using an Evolution Self-Drilling Screw, fasten Cap onto the Post. As shown in Fig. 52 & 53. Position the screw 11/16" [18mm] from the end of the cap.









### **CARE & MAINTENANCE**

# Care And Maintenance Of Fortress Building Products Powder-Coated Products And Surfaces:

- Immediately after installation of your Fortress Building Products, clean powder-coated products and surfaces with a solution of warm water and non-abrasive, pH neutral detergent solution. Surfaces should be thoroughly rinsed after cleaning to remove all residues. All surfaces should be cleaned using a soft cloth or sponge.
- Ensure construction materials such as concrete, plaster, and paint splashes are removed immediately before they have a chance to dry. Failure to remove these materials may cause damage to the powder-coated surfaces.
- **DO NOT** allow metal shavings and/or chips to get dropped or blown into a pool, hot tub, or any other body of water. Staining could occur if this were to happen.
- The frequency of cleaning depends in part on the standard of appearance and also the requirements to remove deposits that may cause damage to the powder coating after prolonged exposure. Fortress recommends cleaning in three to four monthly intervals.
- WARNING: Do not use strong solvents such as thinners, or solutions containing chlorinated hydrocarbons, esters, or ketones. Abrasive cleaners or cutting compounds should not be used.

#### WARRANTY

To obtain and review a copy of the warranty, please go to: <u>https://Fortressbp.com/warranties.</u> You can also contact: (844) 909-1999 or write to: Fortress Building Products Warranty, 1720 N 1st St, Garland, TX 75040 to obtain a copy of the warranty.



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